WPI

CICR: Excellence Award Calculator

Madyson Kelly, Christopher Martenson, Angela Quackenbos, Philip Rago

The Team

Madyson Kelly Computer Science

Angela Quackenbos Actuarial Math

Christopher Martenson Mechanical Engineering

Philip Rago Data Science

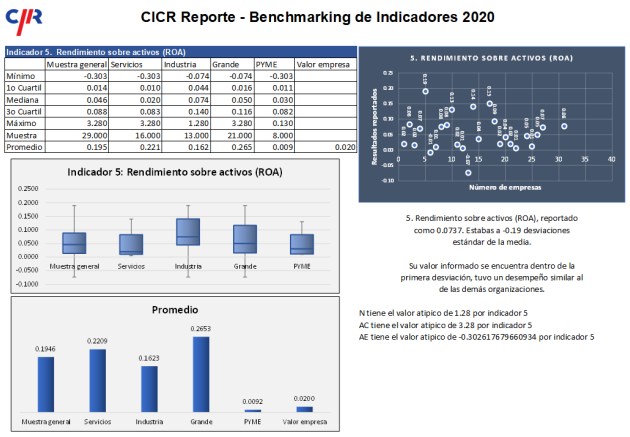
Agenda

1. Introduction
2. Background
3. Methodology
4. Design
5. Recommendations

Introduction

Project Overview

- Redesign a tool that will automate the necessary calculations and reports to be utilized by CICR through the Excellence Award process
- Improve efficiency and accuracy of data collection and analysis
- Deliver documentation on proper usage of tool for future users



CICR Reporte - Benchmarking de Indicadores 2020

Indicador 5. Rendimiento sobre activos (ROA)

	Muestra general	Servicios	Industria	Grande	PYME	Valor empresa
Mínimo	-0.303	-0.303	-0.074	-0.074	-0.303	
1o Cuartil	0.014	0.010	0.044	0.016	0.011	
Mediana	0.046	0.020	0.074	0.050	0.030	
3o Cuartil	0.088	0.083	0.140	0.116	0.082	
Máximo	3.280	3.280	1.280	3.280	0.130	
Muestra	29.000	16.000	13.000	21.000	8.000	
Promedio	0.195	0.221	0.162	0.265	0.009	0.020

5. Rendimiento sobre activos (ROA), reportado como 0.0737. Estabas a -0.19 desviaciones estándar de la media.

Su valor informado se encuentra dentro de la primera desviación, tuvo un desempeño similar al de las demás organizaciones.

N tiene el valor atipico de 1.28 por indicador 5
AC tiene el valor atipico de 3.28 por indicador 5
AE tiene el valor atipico de -0.302617679660934 por indicador 5

Reporte Benchmarking de Indicadores 2020

Complete este formulario con la información de su empresa y el uso de cada indicador. Esto se divide en secciones para cada categoría de indicadores. Haga clic en el enlace para abrir una hoja de Google para descargar si necesita ayuda para calcular el uso de cada métrica. Seleccione Archivo -> Descargar -> Microsoft Excel para descargar su propia copia de esta hoja de Google. https://docs.google.com/spreadsheets/d/1zs76iFLsngrbQ0QG0tHkFMG6V-2tOUlqI1ebKPOI2ME/view?usp=sharing

* Required

Nombre de Empresa *

Your answer

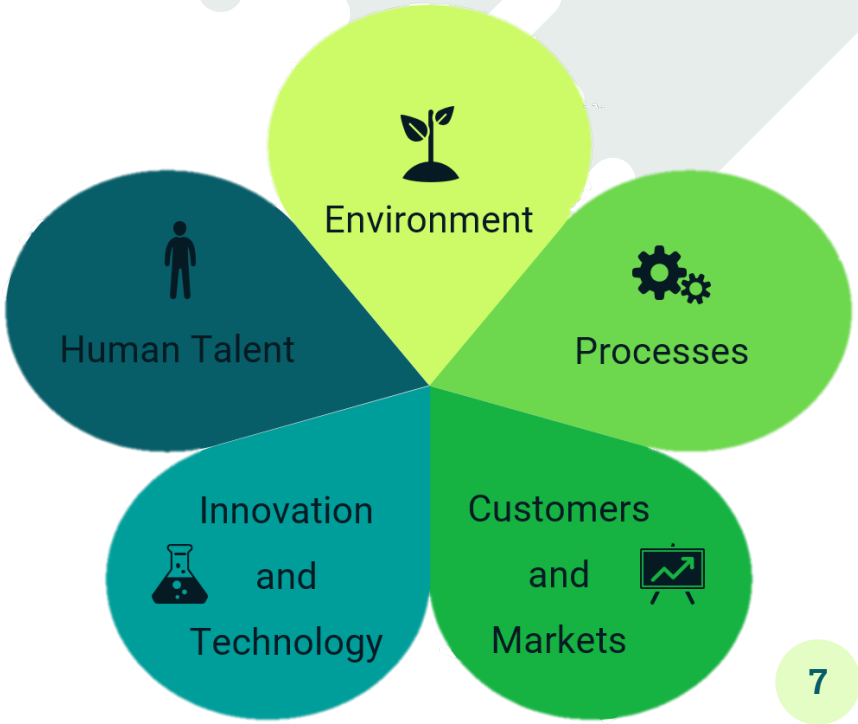
Background

CICR, Excellence Award, Sustainability

La Cámara de Industrias de Costa Rica

“Promote the sustainable development of the industrial sector and support the competitiveness of our associated companies”

- Promotes a better business climate
- Signed plan to become carbon neutral by 2050
  - Using renewable sources for power
  - Working to reduce deforestation within country
  - Converting public transportation to be electric



[1]

Malcolm Baldrige Award

- First established by the U.S. Congress in 1987
- The Baldrige Criteria for Performance Excellence:
  - Leadership
  - Strategy
  - Customers
  - Measurement, Analysis, and Knowledge Management
  - Workforce
  - Operations
  - Results

[2]

Methodology

Methodology

- **Objective 1:** Meet with the director of the Excellence Award to establish an understanding of current process and design requirements
- **Objective 2:** Redesign the method to accurately collect applicant data
- **Objective 3:** Redesign and automate data analysis tool used to generate a report
- **Objective 4:** Automate a report generation for companies to receive
- **Objective 5:** Deliver documentation of proper usage and expansion

The Design of the Excellence Award Calculator

Previous Infrastructure

LIDERAZGO Y PLANIFICACIÓN ESTRATÉGICA		
1. *Razón interanual de ventas anuales netas*	Ventas anuales netas periodo 2019 / Ventas anuales netas periodo 2018	1.2
2. *Crecimiento interanual de utilidad anual neta*	(Utilidad anual neta periodo 2019 - Utilidad anual neta periodo 2018) / Utilidad anual neta periodo 2018	
3. *Margen de EBITDA*	(EBITDA periodo 2019 / Ventas anuales netas periodo 2019) * 100 %	
4. *Razón de endeudamiento*	(Pasivo circulante 2019 + Pasivo a largo plazo 2019) / Total de Activos 2019	
5. *Rendimiento sobre activos (ROA)*	Utilidad anual neta 2019 / Activo total 2019	

Considerations for Designing the Project

Easy to use

- Reduce Human Error in the Data Collection Process
- Faster and easier training process

Provide Accurate Data

- Companies can use the data effectively

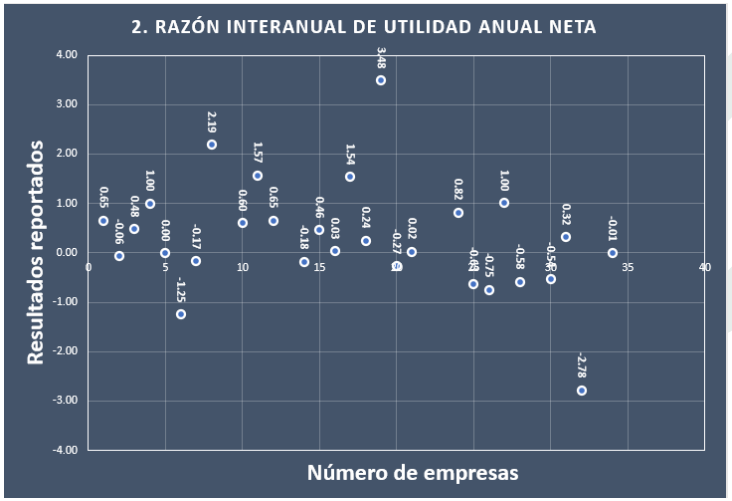
Automation

- Efficiency
- Faster Feedback to Companies
- Reduce Human Error in Analysis Process

Expandable

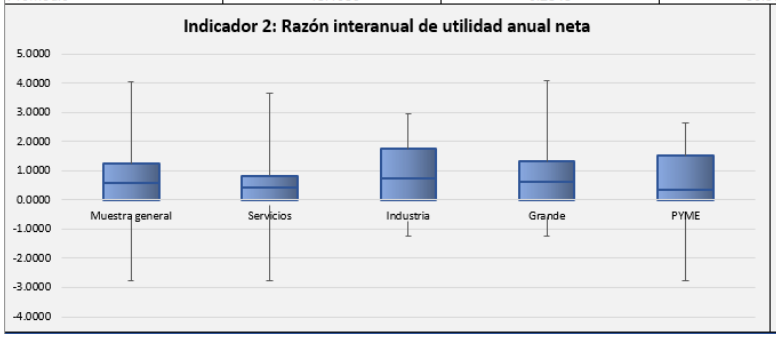
- Adapt to changes/ expansion in the award
- Larger companies can participate

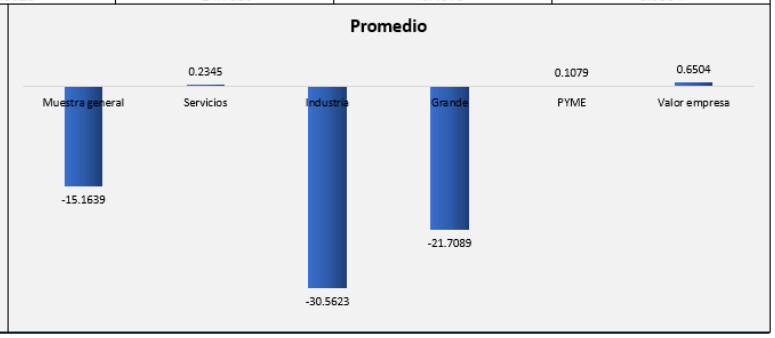
Analyzing and collecting data



Límite Inferior	-10.47
Límite Superior	4.42
2. Razón interanual de utilidad anual neta	
0.65	FALSE
-0.06	FALSE
0.48	FALSE
1.00	FALSE
0.00	FALSE
-1.25	FALSE
-0.17	FALSE
2.19	FALSE
#N/A	TRUE
0.60	FALSE
1.57	FALSE
0.65	FALSE
#N/A	TRUE
-0.18	FALSE
0.46	FALSE
0.03	FALSE
1.54	FALSE
0.24	FALSE
3.48	FALSE
-0.27	FALSE
0.02	FALSE
#N/A	FALSE
#N/A	FALSE
0.82	FALSE
-0.63	FALSE
-0.75	FALSE
1.00	FALSE
-0.58	FALSE
#N/A	FALSE
-0.54	FALSE
0.32	FALSE
-2.78	FALSE
#N/A	FALSE
-0.01	FALSE
#N/A	FALSE
#N/A	FALSE
#N/A	FALSE
#N/A	FALSE

Indicador 2. Razón interanual de utilidad anual neta						
	Muestra general	Servicios	Industria	Grande	PYME	Valor empresa
Mínimo	-447.4040	-2.7800	-447.4040	-447.4040	-2.7800	
1o Cuartil	-0.5473	-0.1800	-0.7480	-0.5825	-0.4268	
Mediana	0.0250	0.2441	-0.0047	0.0300	-0.0634	
3o Cuartil	0.6934	0.6504	1.0000	0.7353	1.0843	
Máximo	3.4850	3.4850	2.1900	3.4850	2.1900	
Muestra	30	15	15	21	9	
Promedio	-15.1639	0.2345	-30.5623	-21.7089	0.1079	0.6504





Reporting Data

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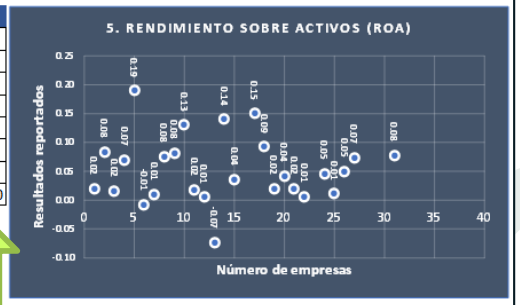

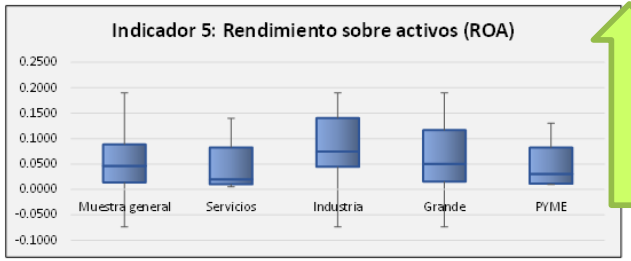

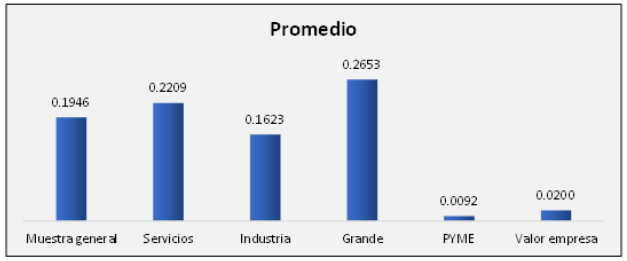

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Buscar	
Nombre de Empresa	CPGNCST

Recommendations

Recommendations:

- **Recommendation 1:** Access past data to compare individual companies and categories of business with current numbers
- **Recommendation 2:** Provide suggestions on sustainability and resources to connect with other organizations
- **Recommendation 3:** Develop an app or website to encourage participation
- **Recommendation 4:** Improving the handling of outliers

Conclusion

Acknowledgements

Sponsors:

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Questions?

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