

Prepared By	Initials	Date
	PLG	4/20/72
Approved By		

Statitrol Corporation
Analysis - Capital Stock + Pd-In Capital
March 31, 1972

(1)	(2)	(3)	(4)	(5)	(6)	(7)
				Shares	Capital Stock	Paid-In Capital
1						
2	Balance at 3/31/71			68878	\$ 3443900	\$ 5190400
3	Issuance of 8,120 shares to Risson, Inc.			8120	406000	14594000
4				<u>776998</u>	<u>\$ 3849900</u>	<u>\$ 19784400</u>
5					AVG	AVG

Comments: Statitrol Corporation has 100,000 shares of capital stock authorized. In 1971, a stated value of \$.50 per share was adopted. Accordingly, \$4,060 was capitalized for the 8,120 shares issued this year, with the balance of the \$150,000 rec'd. from Risson, Inc. going to paid-in capital.
PLG 4/20/72

Agreed to 3/31/71 audit w/ps. PLG 4/20/72.
* Reclass (F) - client put all in capital stock. PLG 4/20/72
* Sale of 8,120 shares for \$150,000. to Risson Classen - this sale is discussed further in both the corporate minutes and the attorney's letter. See the F.I. w/ps.
PLG 5/72